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南京熊猫电子股份有限公司

NANJING PANDA ELECTRONICS COMPANY LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00553)

**CLARIFICATION ANNOUNCEMENT
IN RELATION TO THE DATE OF CLOSURE OF
REGISTER OF MEMBERS**

Reference is made to the notice of 2016 annual general meeting to be held on Friday, 30 June 2017 at 2:00 p.m. (the “**Notice**”) dated 12 May 2017 of Nanjing Panda Electronics Company Limited (the “**Company**”). Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Notice.

In relation to determination of shareholders’ eligibility to attend and vote at the meeting, the board of directors (the “**Board**”) of the Company would like to clarify that, in order to be eligible to attend and vote at the meeting, all completed transfer documents accompanied by the relevant share certificate(s) must be lodged with the Company’s H Shares Registrar, Hong Kong Registrars Limited, at Rooms 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on 29 May 2017.

The Board confirms that the abovementioned clarification does not affect other information contained in the Notice.

By order of the Board
Nanjing Panda Electronics Company Limited
Xu Guofei
Chairman

Nanjing, the People’s Republic of China
17 May 2017

As at the date of this announcement, the Board comprises Executive Directors: Mr. Xu Guofei, Mr. Chen Kuanyi and Mr. Xia Dechuan; Non-executive Directors: Mr. Lu Qing, Mr. Deng Weiming and Mr. Gao Gan; and Independent Non-executive Directors: Ms. Du Jie, Mr. Chu Wai Tsun, Vincent and Mr. Zhang Chun.