


Monthly Return of Equity Issuer on Movements in Securities
For the month ended (dd/mm/yyyy) : 31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Nanjing Panda Electronics Company Limited

Date Submitted 2 January 2018
I. Movements in Registered Share Capital
1. Ordinary Shares

(1) Stock code : <u>553</u>	Description : <u>H Shares</u>	No. of ordinary shares	Par value (RMB)	Registered share capital (RMB)
Balance at close of preceding month		<u>242,000,000</u>	<u>1.00</u>	<u>242,000,000</u>
Increase/(decrease)		<u>0</u>		<u>0</u>
Balance at close of the month		<u>242,000,000</u>	<u>1.00</u>	<u>242,000,000</u>
(2) Stock code : <u>600775</u>	Description : <u>A Shares (Shanghai Stock Exchange)</u>	No. of ordinary shares	Par value (RMB)	Registered share capital (RMB)
Balance at close of preceding month		<u>671,838,529</u>	<u>1.00</u>	<u>671,838,529</u>
Increase/(decrease)		<u>0</u>		<u>0</u>
Balance at close of the month		<u>671,838,529</u>	<u>1.00</u>	<u>671,838,529</u>

2. Preference Shares

Stock code :	Description :	No. of preference shares	Authorised Par value (<i>State currency</i>)	share capital (<i>State currency</i>)
Balance at close of preceding month		N/A		
Increase/(decrease)		N/A		
Balance at close of the month		N/A		

3. Other Classes of Shares

Stock code :	Description :	No. of other classes of shares	Authorised Par value (<i>State currency</i>)	share capital (<i>State currency</i>)
Balance at close of preceding month		N/A		
Increase/(decrease)		N/A		
Balance at close of the month		N/A		

Total registered share capital at the end of the month (*RMB*): **913,838,529**

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	No. of preference shares (2)	No. of other classes of shares
Balance at close of preceding month	242,000,000 (H Shares)	671,838,529 (A Shares)	N/A
Increase/ (decrease) during the month	NIL	NIL	N/A
Balance at close of the month	242,000,000 (H Shares)	671,838,529 (A Shares)	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto as at close of the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)		(/ /)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)		(/ /)				
3.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)		(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)		(/ /)				
Total B. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto as at close of the month	
					No. of new shares of of issuer which may be issued pursuant thereto as at close of the month	
1.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
					Total C. (Ordinary shares)	N/A
					(Preference shares)	N/A
					(Other class)	N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1.</p> <hr/> <hr/> <hr/> <p style="text-align: right;">(/ /)</p> <hr/> <p style="text-align: right;">shares (<i>Note 1</i>)</p> <hr/>		
<p>2.</p> <hr/> <hr/> <hr/> <p style="text-align: right;">(/ /)</p> <hr/> <p style="text-align: right;">shares (<i>Note 1</i>)</p> <hr/>		
<p>3.</p> <hr/> <hr/> <hr/> <p style="text-align: right;">(/ /)</p> <hr/> <p style="text-align: right;">shares (<i>Note 1</i>)</p> <hr/>		
<p style="text-align: right;">Total D. (Ordinary shares)</p> <hr/>	N/A	
<p style="text-align: right;">(Preference shares)</p> <hr/>	N/A	
<p style="text-align: right;">(Other class)</p> <hr/>	N/A	

Other Movements in Issued Share Capital

Type of Issue	No. of new shares of issuer issued during the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. Rights issue	At price : State currency _____	Class of shares issuable (Note 1) _____		
		Issue and allotment date: (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy) (/ /)	_____	
2. Open offer	At price : State currency _____	Class of shares issuable (Note 1) _____		
		Issue and allotment date: (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy) (/ /)	_____	
3. Placing	At price : State currency _____	Class of shares issuable (Note 1) _____		
		Issue and allotment date: (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy) (/ /)	_____	
4. Bonus issue		Class of shares issuable (Note 1) _____		
		Issue and allotment date: (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy) (/ /)	_____	

Type of Issue	No. of new shares of issuer		No. of new shares of issuer	
	issued during the month	which may be issued pursuant pursuant thereto	thereto as at close of the month	
5. Scrip dividend	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____	(/ /)	
		Issue and allotment date: (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	_____
6. Repurchase	of shares	Class of shares repurchased (<i>Note 1</i>) _____		
		Cancellation date: (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	_____
7. Redemption	of shares	Class of shares redeemed (<i>Note 1</i>) _____		
		Redemption date: (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	_____
8. Consideration	At price : State currency issue	Class of shares issuable (<i>Note 1</i>) _____		
		Issue and allotment date: (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	_____

Type of Issue	Class of shares issuable (Note 1)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation			
	Issue and allotment date: (dd/mm/yyyy) (/ /)		
	EGM approval date: (dd/mm/yyyy) (/ /)		
10. Other: (Please specify)	At price : State currency	Class of shares issuable (Note 1)	
		Issue and allotment date: (dd/mm/yyyy) (/ /)	
		EGM approval date: (dd/mm/yyyy) (/ /)	
		Total E.(Ordinary shares)	<u>N/A</u>
		(Preference shares)	<u>N/A</u>
		(Other class)	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) NIL
	(2) NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

Remarks (if any):

Submitted by: Xu Guofei

Title: Director

(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*

2. *If there is insufficient space, please append the prescribed continuation sheet.*